

002812
128095

2021-034

2020

886,566,151

10 1.70 0

1

			002812



2

1

/

2

/

2

3

3

BOPP

1

BOPP

LG Chem

BOPP

2.1

BOPP

12037

A

B

4

3

1

	2020	2019			2018	
	4,283,007,589.11	3,159,561,554.91	3,159,561,554.91	35.56%	2,457,492,825.89	2,457,492,825.89
	1,115,604,020.47	849,837,425.81	849,837,425.81	31.27%	518,439,455.43	518,439,455.43

	990,507,177.08	752,823,445.85	752,823,445.85	31.57%	318,233,698.49	318,233,698.49
	1,055,180,013.19	763,297,007.77	763,297,007.77	38.24%	171,020,949.81	171,020,949.81
/	1.34	1.06	1.06	26.42%	1.21	0.72
/	1.34	1.06	1.06	26.42%	1.21	0.72
	17.15%	20.36%	20.36%	-3.21%	16.48%	16.48%
	2020	2019			2018	
	20,572,234,846.40	12,193,188,361.42	12,193,188,361.42	68.72%	7,702,468,537.78	7,702,468,537.78
	11,102,880,648.67	4,551,052,876.43	4,551,052,876.43	143.96%	3,831,154,951.68	3,831,154,951.68

2

	552,861,641.98	887,782,615.50	1,140,685,184.40	1,701,678,147.23
	138,230,902.44	183,161,737.43	322,104,471.98	472,106,908.62
	105,336,315.65	162,151,408.49	292,069,716.03	430,949,736.91
	34,367,094.55	166,595,532.54	61,577,174.06	792,640,212.04

4

1

10

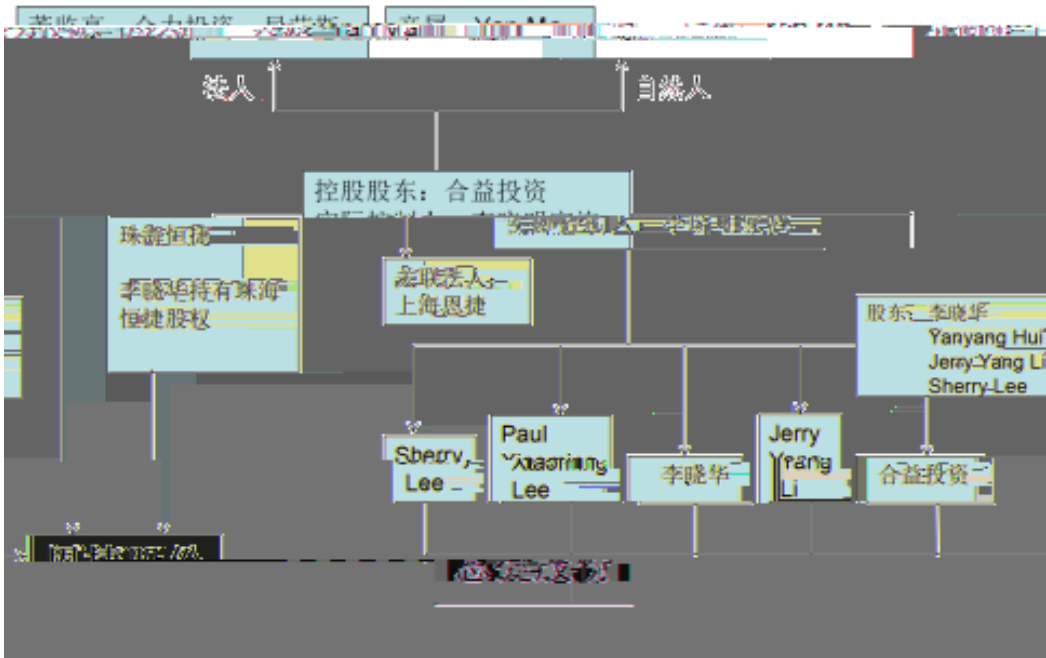
	21,652		44,848		0		0
10							

2

10

3

控股股东、实际控制人及其关联人



5

1

		128095	2020 02 11	2026 02 11	83,357.81	0.40% 0.60% 1.00%

						1.50%
						1.80% 2.00%

2

2019 7 18

2019 010759

AA

AA

2020 5 15

2020 100053

AA

AA

3

2

	2020	2019	
	43.63%	59.97%	-16.34%
EBITDA	23.16%	20.02%	3.14%
	5.13	7.25	-29.24%

1

2020

2020 428,300.76 35.56%
111,560.04 31.27%

1 2020

1

2020

346,409.63

80.88%

35.92%

4

8

8

2020

46

33

13

289,140.08

48.83%

2020

264,765.19

96,157.22

92,034.36

100%

76.3574%

2020

88,803.45

175,96.60

2020 3

22,264.12

100

LG Chem

CATL

1.83

4

30

4

					18-24
				27,202.13	
9.09%	BOPP	2020			
			30,067.42	15.67%	
	BOPP			BOPP	
	BOPP		7		
2					
12,897.61		10.08%			
			2020		
	40,351.37	39.52%			

			23.09	
36.30%				
3				
		17,472.43		35.76%
2				
	6		158,612.26	
4				
		22		69,444,444
72.00		49.83		
	8			8

2020 7 13

2017

<2017 >

83

3,404,080

2020 7 23

4

23,120

8.426 /

372

315

43

11

42

177

2

3

10%

	3,464,096,284.00	1,254,260,711.43	45.39%	35.92%	46.96%	-4.10%

4

5

6

7

1

2020 4 24

2020 1 1

2017 7 5

< 14 >

2017 22

2019 6 17

2019 5 16

12

2019 9

1

1

2

3

4

5

2020 1 1

2

3

SEMCORP Global Holdings Kft.

SEMCORP Hungary Kft. 2020

8

	t.

SEMCORP Hungary Kft.	
----------------------	--

1> 2020 3 100% 2020 9
100% ;
2> 70% 76.3574%

2
